

PTL ENTERPRISES LIMITED

Website: www.ptlenterprise.com

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CIN - L25111KL1959PLC009300

SHAREHOLDING PATTERN (PRE SCHEME OF ARRANGEMENT)

Declaration

Sr.No.	Particulars	Promoter & Promoter Group	Public	Non Promoter Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No
4	Whether the Listed Entity has any shares in locked-in?	No	No	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	No



For PTL ENTERPRISES LIMITED

Pradeep Kumar
Company Secretary (F4971)
B-39, Vikalp Apts. Plot No. 92,
I.P. Extn., Delhi-110092

SUMMARY STATEMENT

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)
								No of Voting Rights			No.	As a % of total Shares held	As a % of total Shares held
(A)	Promoter & Promoter Group	3	46215399	0	0	46215399	69.82	Class eq: X Class eq: Y Total	0	0	(a)	(b)	(a)
(B)	Public	5904	19973101	0	0	19973101	30.18	46215399 19973101 30.18	0	0	0	0	46215399
(C)	Non Promoter- Non Public	0	0	0	0	0	0	19973101 30.18	0	0	0	0	17047457
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0
Total		5907	66188500	0	0	66188500	100	66188500 100	0	0	0	0	63262856



PROMOTER SHAREHOLDING

Category and name of shareholder	PAN	No. of shares held	No. of fully paid up equity shares held	No. of partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)
									No of Voting Rights	Total as a % of Total Voting Rights					
									Class eg: X	Class eg: Y	Total	(a)	(b)	(a)	(b)
1	Indian														
a	Individuals/Hindu undivided family	1	2500	0	0	2500	0		2500	0	0	0	0	0	2500
	ONKAR S KANWAR	AAIP0639F	2500	0	0	2500	0		2500	0	0	0	0	0	2500
b	Central Government/ State Government(s)	0	0	0	0	0	0		0	0	0	0	0	0	0
c	Financial Institutions/ Banks	0	0	0	0	0	0		0	0	0	0	0	0	0
d	Any Other (specify)	2	46212899	0	0	46212899	69.82		46212899	69.82	0	0	0	0	46212899
	BODY CORPORATE- Sunrays Properties & Investment Co Pvt Ltd	AAAC3865C	13195324	0	0	13195324	19.94		13195324	19.94	0	0	0	0	13195324
	BODY CORPORATE- CONSTRUCTIVE FINANCE PVT LTD	AAAF7166K	33017575	0	0	33017575	49.88		33017575	49.88	0	0	0	0	33017575
	Sub-Total (A)(1)	3	46215399	0	0	46215399	69.82		46215399	69.82	0	0	0	0	46215399
2	Foreign														
a	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0		0	0	0	0	0	0	0
b	Government	0	0	0	0	0	0		0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0		0	0	0	0	0	0	0
d	Foreign Portfolio Investor	0	0	0	0	0	0		0	0	0	0	0	0	0
e	Any Other (specify)	0	0	0	0	0	0		0	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0		0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	3	46215399	0	0	46215399	69.82		46215399	69.82	0	0	0	0	46215399



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

[illegible]

PUBLIC SHAREHOLDING

Category and name of shareholder	PAN	No. of shares	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held (vi) = (iv) + (v) + (vi)	Shareholding as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities	(ix) No of Voting Rights	Total as a % of Total Voting Rights	(x) No. of Shares Underlying Outstanding convertible securities (including Warrants)	(xi) Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	(xii) Number of Locked in shares	(a) As a % of total Shares held	(b) As a % of total Shares held	(xiii) Number of Shares pledged or otherwise encumbered	(a) As a % of total Shares held	(b) As a % of total Shares held	(xiv) Number of shares held in dematerialized form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(a)	(b)	(c)	(d)	(e)	(f)
1 Institutions																			
a Mutual Funds/		1	409120	0	0	409120	0.62	409120	0	0.62	0	0	0	0	0	0	0	0	409120
b Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e Foreign Portfolio Investors		1	149175	0	0	149175	0.23	149175	0	0.23	0	0	0	0	0	0	0	0	149175
f Financial Institutions/ Banks		7	601100	0	0	601100	0.91	601100	0	0.91	0	0	0	0	0	0	0	0	598500
g Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
h Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (g)(i)		9	1159395	0	0	1159395	1.76	1159395	0	1.76	0	0	0	0	0	0	0	0	1156795
2 Central Government/ State Government(s)/ President of India																			
GOVERNOR OF KERALA	EXEW1234A		3374800	0	0	3374800	5.09	3374800	0	5.09	0	0	0	0	0	0	0	0	3374800
KERALA STATE INDUSTRIAL DEVELOPMENT CORPORATION	AAAC9434D		1500000	0	0	1500000	2.27	1500000	0	2.27	0	0	0	0	0	0	0	0	1500000
Sub-Total (g)(2)		2	4874800	0	0	4874800	7.36	4874800	0	7.36	0	0	0	0	0	0	0	0	4874800



3 Non-institutions															
a	Individuals														
b	Individuals holding nominal share capital up to Rs. 2 lakhs.	5603	3829253	0	0	3829253	5.79	3829253	0	3829253	5.79	3829253	0	3829253	2852159
c	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	8	1620730	0	0	1620730	2.45	1620730	0	1620730	2.45	1620730	0	1620730	1183960
d	Overseas Depositories (holding DRs) (branching figure)	2	1300	0	0	1300	0	1300	0	1300	0	1300	0	1300	1300
e	Any Other - corporations	222	6925414	0	0	6925414	10.46	6925414	0	6925414	10.46	6925414	0	6925414	6917464
f	Corporate Body - PTL Enterprises Ltd. and Finance Ltd.	58	1562709	0	0	1562709	2.36	1562709	0	1562709	2.36	1562709	0	1562709	609709
g	Corporate Body - Expert Global Ventures Private Limited	1277596	0	0	1277596	1.93	1277596	0	1277596	1.93	1277596	0	1277596	1277596	1277596
h	Corporate Body - PTL Enterprises Ltd. Unclaimed Suspense Account	1099250	0	0	1099250	1.66	1099250	0	1099250	1.66	1099250	0	1099250	1099250	1099250
i	Corporate Body - S Teesara Private Limited	741864	0	0	741864	1.12	741864	0	741864	1.12	741864	0	741864	741864	741864
j	Corporate Body - TTI Ventures Private Limited	1274137	0	0	1274137	1.93	1274137	0	1274137	1.93	1274137	0	1274137	1274137	1274137
k	NRI - Siddique Dawood	1690000	0	0	1690000	2.25	1690000	0	1690000	2.25	1690000	0	1690000	1690000	1690000
l	Sub-Total (B)(i) to (B)(k)	5693	13938906	0	0	13938906	21.06	13938906	0	13938906	21.06	13938906	0	13938906	11015862
m	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)	5904	13973101	0	0	13973101	30.18	13973101	0	13973101	30.18	13973101	0	13973101	12047457



[illegible]

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting

[illegible]

NP SHAREHOLDING

Category and name of shareholder	PAN	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(vi)	(viii)	(ix)				(x)	(xi)	(xii)		(xiii)		(xiv)
								No of Voting Rights						No.		No.		
								Class eg: X Class eg: Y Total						As a % of total Shares held		As a % of total Shares held		
														(a)	(b)	(a)	(b)	
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Non-Promoter-Non Public Shareholding (C) = (C1)+(C2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

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CIN - L25111KL1959PLC009300

SHAREHOLDING PATTERN (POST SCHEME OF ARRANGEMENT)

Declaration

		Promoter & Promoter Group	Public	Non Promoter Non Public
Sr.No.	Particulars	Yes/No	Yes/No	Yes/No
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	No	No
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No
4	Whether the Listed Entity has any shares in locked-in?	No	No	No
5	Whether any shares held by promoters are pledge or otherwise encumbered?	No	NA	NA
6	Whether the Listed Entity has issued any Differential Voting Rights?	No	No	No



For PTL ENTERPRISES LIMITED

Pradeep Kumar

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B-39, Vikalp Apts. Plot No. 92,

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SUMMARY STATEMENT

Category	Category of shareholder	No. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII)	(IX) No of Voting Rights			(X)	(XI)	(XII)		(XIII)		(XIV)
								Class eg: X	Class eg: Y	Total			(a)	(b)	(a)	(b)	
(A)	Promoter & Promoter Group	3	46215399	0	0	46215399	69.82	46215399	0	46215399	0	0	0	0	0	0	46215399
(B)	Public	5904	19973101	0	0	19973101	30.18	19973101	0	19973101	0	0	0	0	0	0	17047457
(C)	Non Promoter- Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	5907	66188500	0	0	66188500	100	66188500	0	66188500	100	0	0	0	0	0	63262856



PROMOTER SHAREHOLDING

Category and name of shareholder	PAN	No. of shares	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding g % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of Locked in shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (v)+(vi)+(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)
1	Indian							Class eg: X Class eg: Y Total					
a	Individuals/Hindu undivided Family	1	2500	0	0	2500	0	2500	0	0	0	0	2500
b	ONKAR S KANWAR		2500	0	0	2500	0	2500	0	0	0	0	2500
c	Central Government/ State Government/s	0	0	0	0	0	0	0	0	0	0	0	0
d	Financial Institutions/ Banks	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	2	46212899	0	0	46212899	69.82	46212899	0	0	0	0	46212899
	BODY CORPORATE- Sunray Properties & Investment Co Pvt Ltd		13195324	0	0	13195324	19.94	13195324	0	0	0	0	13195324
	BODY CORPORATE- CONSTRUCTIVE FINANCE PVT LTD		33017575	0	0	33017575	49.88	33017575	0	0	0	0	33017575
Sub-Total (A)(1)		3	46215399	0	0	46215399	69.82	46215399	0	0	0	0	46215399
2	Foreign												
a	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0	0	0	0	0	0
b	Government	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		3	46215399	0	0	46215399	69.82	46215399	0	0	0	0	46215399



Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

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[illegible]

PUBLIC SHAREHOLDING

Category and name of shareholder	PAN	No. of shares held	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as per SCRR, 1957 As a % of (A+B+C)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix) = (v)+(vi)+(vii) * % of Total Voting Rights			(x)	(xi)	(xii) = (a) + (b)		(xiii) = (a) + (b)		(xiv)
1 Institutions	a	b	c	d	e	f	g	h	i	j	k	l	m	n	o	p	q
Mutual Funds/		1	409120	0	0	409120	0.62	409120	0	409120	0.62	0	0	0	0	0	409120
Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Foreign Portfolio Investors		1	149175	0	0	149175	0.23	149175	0	149175	0.23	0	0	0	0	0	149175
Financial Institutions/ Banks		7	601100	0	0	601100	0.91	601100	0	601100	0.91	0	0	0	0	0	598500
Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B)(1)		9	1159395	0	0	1159395	1.76	1159395	0	1159395	1.76	0	0	0	0	0	1156795
2 Central Government/ State Government(s)/ President of India		2															
GOVERNOR OF KERALA	EXEMP1234A		3374800	0	0	3374800	5.09	3374800	0	3374800	5.09	0	0	0	0	0	3374800
KERALA STATE INDUSTRIAL DEVELOPMENT CORPORATION	AAAC9343D		1500000	0	0	1500000	2.27	1500000	0	1500000	2.27	0	0	0	0	0	1500000
Sub-Total (B)(2)		2	4874800	0	0	4874800	7.36	4874800	0	4874800	7.36	0	0	0	0	0	4874800



[illegible]

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting

[illegible]

NP SHAREHOLDING

Category and name of shareholder	PAN	Nos. of sharehold ers	No. of fully paid up equity shares held	No. of Partly paid up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of securities	Voting Rights held in each class of securities		No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) As a % of (A+B+C2)	Number of locked in shares	Number of locked in As a % of total Shares held	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii)	(ix)	Total as a % of Total Voting Rights	(x)	(xi)	(xii)	(xiii)	(xiv)		
								No of Voting Rights								
								Class eg: X	Class eg: y	Total			(a)	(b)	(a)	(b)
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter-Non Public Shareholding (C)= (C1)+(C2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

FOR PTL ENTERPRISES LIMITED
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 Company Secretary (F4971)
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