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Certificate

On the basis of examination of records and unaudited financial statements produced before us , we certify that the Net Worth of PTL Enterprises Ltd as on 31st March, 2010 is Rs. 44,20,62,419 (Rupees forty four crores twenty lakhs sixty two thousand four hundred and nineteen only)

For J Prakash & Associates, Chartered Accountants.

NEW DELHI

Jagannath Prakash

Proprietor

Membership No.: 089245

Place

: Gurgaon

Date

: 15.04.2010